



COPY I

Version - XIX effective July 01, 2021

Your Branch Category: _____

MOST IMPORTANT DOCUMENT (TYPE III) – TRUST SEGMENT (SBTRS/GLTRS/PLTRS)
(One copy to be handed over to the Customer and one copy to be retained by the Bank)

The foundation of any strong relationship is Trust and we feel that Transparency builds Trust. So, we wish to begin this new relationship with a promise of transparency. We request you to go through the charges related to your account before you sign up.

ACCOUNT TARIFF STRUCTURE - TRUST SEGMENT (SBTRS/GLTRS/PLTRS) (Please tick applicable product)#				
Minimum Free Services		a) Monthly E-statement to track your account b) Internet Banking and Mobile Banking		
Value Added SMS Fees		Effective 1st July, 2021, SMS alert fee will be applied based on actual usage/SMS sent to the customer - 25 paise per SMS Max cap at INR 15 per quarter (only non mandatory SMS)		
Service Fee Type	Fee	<input type="checkbox"/> Silver Trust Account(SBTRS)	<input type="checkbox"/> Gold Trust Account (GLTRS)	<input type="checkbox"/> Platinum Trust Account (PLTRS)
Account Usage Charges	Monthly Average Balance (MAB) Requirement	Nil	₹5.00 lacs	₹30.00 lacs
	Total Relationship Value (Balances maintained across Savings and Fixed deposits)	Nil	₹25 lacs	₹1.00 cr
NEFT Fee		Free Unlimited	Free Unlimited	Free Unlimited
RTGS Fee		Free Unlimited	Free Unlimited	Free Unlimited
Chequobook		Free 500 leaves in a month	Free Unlimited	Free Unlimited
Cash Deposit per month - Home & Non-Home Branch	Monthly Free Transaction Limits	Monthly cash deposit limit of ₹50 Lakhs		Free Unlimited
	Fees	₹ 5.00/1000 (₹ 5 per thousand)	Nil	Nil
Debit Card Fees	Debit Card Type	Visa Platinum	Visa Platinum	Visa Platinum
	Issuance Fees	₹ 200/-	Nil	Nil
	Annual Fees	₹ 200	Nil	Nil
Upgrade Debit Card		Online Rewards Debit Card Issuance ₹ 500 Annual ₹ 500	Online Rewards Debit Card Issuance ₹ 500 Annual ₹ 500	Online Rewards Debit Card Issuance ₹ 500 Annual ₹ 500

*Includes transactions done through Branch Teller and Cash Deposit Machines.

#Please Note: Effective 01 July, 2021, Fees & Charges are revised for your Savings Account, please visit www.axisbank.com for further details

IMPORTANT TERMS & CONDITIONS:

- All services will be provided by Axis Bank on a best effort basis. The complete list of services available to me will be available on www.axisbank.com
- All accounts have monthly billing cycle in a year i.e. 1st to 30th / 31st of the month.
- GST as applicable will be levied on all fees.
- The Bank can at its sole discretion discontinue any service partially / completely or change fees by providing 30 days notice. All revision in fees will be displayed on the Notice Board of the branches of Axis Bank and also on our website www.axisbank.com
- If no funds are available in the account to pay fees/charges, I authorize Axis Bank to set off any available credit, including amounts flowing into the account from collection proceeds or any deposits.
- I authorize the bank to freeze my account in the following circumstances, with intimation to me
 - Balance in the account remaining zero for 3 months or more
 - No transactions induced by me in the account for a period of 2 years or more
 - If it is suspected by the bank that transactions in my account are not initiated by me (the Bank will not assume any liability for the transactions already executed).
 - If it is suspected that my account is being misused as a money mule, a channel for unauthorised money pooling or a conduit for any illegal activity.(I will not receive a notice in this case).
- I authorize the bank to close my account in the following circumstances, with intimation to me
 - High occurrences of dishonored payments from my account
 - If the bank is not able to verify my identity/obtain the necessary documentation either because I don't cooperate or if the data/information provided by me is not reliable
- Axis Bank reserves the right, at its own discretion, to close the account in case a) Initial funding cheque is returned / bounced and funding as per scheme code is not received within 30 days of account opening or b) Non-activated instakits in case account is not activated within 30 days once initiated for activation or c) Branch Personnel is unable to successfully verify details of the account, post providing a 30-day notice to the customer.
- There will be a fee of ₹500 if the account is closed between 14 days and 6 months of account opening. No fees would be levied if account is closed within 14 days of account opening.

Customer Name: _____

FOR OFFICE USE ONLY	Barcode	LC Code	Signature
	_____	_____	_____

Authorised Signatory/s _____



COPY II

Version - XIX effective July 01, 2021

Your Branch Category: _____

MOST IMPORTANT DOCUMENT (TYPE III) – TRUST SEGMENT (SBTRS/GLTRS/PLTRS)
(One copy to be handed over to the Customer and one copy to be retained by the Bank)

The foundation of any strong relationship is Trust and we feel that Transparency builds Trust. So, we wish to begin this new relationship with a promise of transparency. We request you to go through the charges related to your account before you sign up.

ACCOUNT TARIFF STRUCTURE - TRUST SEGMENT (SBTRS/GLTRS/PLTRS) (Please tick applicable product)#				
Minimum Free Services		a) Monthly E-statement to track your account b) Internet Banking and Mobile Banking		
Value Added SMS Fees		Effective 1st July, 2021, SMS alert fee will be applied based on actual usage/SMS sent to the customer - 25 paise per SMS Max cap at INR 15 per quarter (only non mandatory SMS)		
Service Fee Type	Fee	<input type="checkbox"/> Silver Trust Account(SBTRS)	<input type="checkbox"/> Gold Trust Account (GLTRS)	<input type="checkbox"/> Platinum Trust Account (PLTRS)
Account Usage Charges	Monthly Average Balance (MAB) Requirement	Nil	₹5.00 lacs	₹30.00 lacs
	Total Relationship Value (Balances maintained across Savings and Fixed deposits)	Nil	₹25 lacs	₹1.00 cr
NEFT Fee		Free Unlimited	Free Unlimited	Free Unlimited
RTGS Fee		Free Unlimited	Free Unlimited	Free Unlimited
Chequobook		Free 500 leaves in a month	Free Unlimited	Free Unlimited
Cash Deposit per month - Home & Non-Home Branch	Monthly Free Transaction Limits	Monthly cash deposit limit of ₹50 Lakhs		Free Unlimited
	Fees	₹ 5.00/1000 (₹ 5 per thousand)	Nil	Nil
Debit Card Fees	Debit Card Type	Visa Platinum	Visa Platinum	Visa Platinum
	Issuance Fees	₹ 200/-	Nil	Nil
	Annual Fees	₹ 200	Nil	Nil
Upgrade Debit Card		Online Rewards Debit Card Issuance ₹ 500 Annual ₹ 500	Online Rewards Debit Card Issuance ₹ 500 Annual ₹ 500	Online Rewards Debit Card Issuance ₹ 500 Annual ₹ 500

*Includes transactions done through Branch Teller and Cash Deposit Machines.

#Please Note: Effective 01 July, 2021, Fees & Charges are revised for your Savings Account, please visit www.axisbank.com for further details

IMPORTANT TERMS & CONDITIONS:

- All services will be provided by Axis Bank on a best effort basis. The complete list of services available to me will be available on www.axisbank.com
- All accounts have monthly billing cycle in a year i.e. 1st to 30th / 31st of the month.
- GST as applicable will be levied on all fees.
- The Bank can at its sole discretion discontinue any service partially / completely or change fees by providing 30 days notice. All revision in fees will be displayed on the Notice Board of the branches of Axis Bank and also on our website www.axisbank.com
- If no funds are available in the account to pay fees/charges, I authorize Axis Bank to set off any available credit, including amounts flowing into the account from collection proceeds or any deposits.
- I authorize the bank to freeze my account in the following circumstances, with intimation to me
 - Balance in the account remaining zero for 3 months or more
 - No transactions induced by me in the account for a period of 2 years or more
 - If it is suspected by the bank that transactions in my account are not initiated by me (the Bank will not assume any liability for the transactions already executed).
 - If it is suspected that my account is being misused as a money mule, a channel for unauthorised money pooling or a conduit for any illegal activity.(I will not receive a notice in this case).
- I authorize the bank to close my account in the following circumstances, with intimation to me
 - High occurrences of dishonored payments from my account
 - If the bank is not able to verify my identity/obtain the necessary documentation either because I don't cooperate or if the data/information provided by me is not reliable
- Axis Bank reserves the right, at its own discretion, to close the account in case a) Initial funding cheque is returned / bounced and funding as per scheme code is not received within 30 days of account opening or b) Non-activated instakits in case account is not activated within 30 days once initiated for activation or c) Branch Personnel is unable to successfully verify details of the account, post providing a 30-day notice to the customer.
- There will be a fee of ₹500 if the account is closed between 14 days and 6 months of account opening. No fees would be levied if account is closed within 14 days of account opening.

Customer Name: _____

FOR OFFICE USE ONLY	Barcode	LC Code	Signature
	_____	_____	_____

Authorised Signatory/s _____