

Customer Profile (Mandatory)*

Constitution code: (To be filled by branch)

Status* Blind Physically Challenged Pardanashin Normal Is the account opened face to face* Y/N

Occupation Salaried Self Employed Unemployed Retired Housewife Student Politician

If occupation is Salaried:
 Pvt Ltd Public Ltd Proprietorship
 Partnership firm Public Sector Government
 Multinational Trust/Association/Society/Club

If Occupation is Self Employed:
 a) Nature of Business
 Information Technology Professional Service Provider Agriculture
 Bullion /Gold Jewellery Stock Broker Real Estate
 Trader Money Lender

*b) No. of Years in Business

Business/Self Employed* If Yes, Line of Activity _____

Annual Business Turnover (₹ lakhs)* <1 >1-5 >5-10 >10-15 >15-25 >25-50 >50-100 >100

Monthly Income (₹)*

Net worth (₹ lakhs)*

Source of Fund Salaried Business Income Agriculture Investment Income Others (Please specify) _____

Education* Below SSC SSC HSC Graduate Masters Professional (CA, CS, CMA, Others)

Applicable to minor PPF Account

Type of Guardian: Father Mother Court Appointed Testamentary Guardian

Full Name of Guardian Mr. Ms.

I hereby declare that the date of birth of the minor who is my _____ is _____/_____/_____ and I am his/her Undertake I will opened the account as stated above, for the order, dated _____/_____/_____ (copy enclosed).

All operation in the said account will be binding on me as the guardian of the above-named minor. I agree and undertake that I will operate the account as stated above, for the benefit of my minor son/daughter.

Signature _____

Declaration

- Applicable for PPF new account Opening
I agree to abide by the provisions of the Public Provident Fund Scheme, 1968 and amendments issued thereto from time to time.
- i. I hereby declare that I have not opened a Public Provident Fund Account in the name of the myself/minor in any of the Post office/Bank in the country.
- ii. I further declare that I will abide by the ceiling of maximum deposit in the accounts opened in my name and in the name of minors and any deposit in excess of the ceiling will be treated as in contravention to the Scheme.
- iii. I further declare that I and the minor both are Resident citizen of India and undertake to inform the Bank of any change in our residency/citizenship status in future.
- iv. I hereby undertake to abide by the scheme provisions and Government Savings Promotion rules-2018 applicable on the Scheme and amendments issued thereto from time to time.

*Interest is calculated on the lowest balance between the close of the fifth day and the last day of every month

Signature or thumb impression of subscriber/guardian

- Applicable only for PPF Transfer - from Post office / Bank to Axis Bank
- i. I hereby declare that I have not opened a Public Provident Fund Account in the name of the myself/minor in any of the Post office/Bank in the country.
- ii. I further declare that I will abide by the ceiling of maximum deposit in the accounts opened in my name and in the name of minors and any deposit in excess of the ceiling will be treated as in contravention to the Scheme.
- iii. I hereby undertake to abide by the scheme provisions and Government Savings Promotion rules-2018 applicable on the Scheme and amendments issued thereto from time to time.

*Interest is calculated on the lowest balance between the close of the fifth day and the last day of every month

Signature or thumb impression of subscriber/guardian

For Office Use Only

A/C No.
 A/C Report Code A/C Lable1 BDE/LEAD Generator Code
 SE Code A/C Lable2 BDE/LEAD Converter Code
 Ledger No. A/C Manager/CSTM
 Camp. Code Camp. Reference Number

Signature _____

Signature _____

Declaration by the branch

I hereby certify that account opening form is complete in all respects and relevant documents have been obtained. as per the KYC guidelines of the Bank and RBI (as amended from time) and performed due diligence to verify the genuineness of the customer.
 The Account may please be set up in Finacle/GBM. Incase of signature mismatch, I certify that the cutomer has been personally met and has signed in my presence. Kindly process the request.

For Axis Bank Limited
 Branch Head / Authorized Signatory
 Name of Official: _____
 Designation: _____
 S. S. Number: _____

Acknowledgement (to be filled by Branch)

Application form acknowledgement

I have received Application no. _____ from _____
for opening a PPf account with Axis Bank Branch _____
Name of Bank Official _____
Mobile no. _____
Signature _____

Nomination acknowledgement

I. We acknowledge receipt of nomination made by you in favour of:

Name of nominee _____ Age: _____ year with respect to your application
No _____

II. No nominee for the account since nomination facility not availed by the account holder.

Signature of Bank Official _____

According to RBI's nomination guidelines, it is necessary to register a nominee on accounts opened under a single name. Appointing a nominee is beneficial for the following reasons:

1. If the account holder dies, the bank will easily pass on the account to the nominee
2. Hassale-free formalities for the nominee while claiming benefits

