







**Customer Onboarding Section - Joint Applicant / Guardian / Karta**

Name\*

Existing Customer\*  Y  N If Yes, Customer ID

Contact details updation required  Y  N If No, please proceed to filling the declaration

If not existing customer, I confirm if found otherwise, bank reserves the right to consolidate the customer IDs as it may decide, without any prior notice to me

Following fields Are Applicable for new customers or any KYC Modification (for existing customers, address, contact details given below will be updated in all account held with the bank)

Date of Birth\*#     Gender\*    ^ Minor\*\*  Y  N Married\*  Y  N Nationality

# If minor/ senior citizen, please provide proof of DOB \*\*If minor please fill Minor Declaration Section ^T stands for 'third gender'

PAN\*\*\*  or  FORM 60/61 \*\*\*If PAN is not available, please fill up Additional declaration Form 60 or 61

**Address Details**

Same as primary holder  Please note the address below

Communication Address\*

Landmark\*  City\*

Pin code\*  State\*  Country\*

Residence Type\* Owned  Rented/Leased  Ancestral/Parental  Company Provided

E.G. RKADAM@GMAIL.COM

Mobile No  Email Address

Please ensure to furnish correct email ID.

Tel. No. (R)  Tel. No. (O)

Permanent Address\*\*  Same as communication address  Please note the address below

Landmark\*  City\*

Pin code\*  State\*  Country\*

Residence Type\* Owned  Rented/Leased  Ancestral/parental  Company Provided  Preferred Language of Communication

**Customer Profile (Select one option)**

Occupation\* Salaried  Self Employed  Business  Retired  Student  Housewife  Others  Occupation Code\*#

Annual Turnover/Income (Net Credits in ₹lakhs)\* <1  > 1-5  > 5-10  > 10-15  > 15-25  > 25-50  >50

#Please mention occupation codes as applicable for Non Individuals in case of HUF

**Know Your Customer\***

Account opening through e-KYC (Aadhaar)  Y  N Transaction ID  To be filled by the Branch

If No, please provide KYC documents (Attach photocopies of the following documents and produce the original copies of these document for verification)

Identity proof Document Type	ID No.	Issuing Authority	Place of Issue
Address proof Document Type	ID No.	Issuing Authority	Place of Issue

**Declaration & Signature**

I do hereby solemnly declare that the information provided above is up to date correct and I hereby submit my recent photograph and self-attested photocopy of the KYC documents

Photo  
35mm x 35mm

Emp No.  Date

**Information on other products & Offerings\***

I hereby agree to Axis Bank/Subsidiaries/Affiliates/Agents contacting me for various other product updates, marketing promotions, special offers or any such information from time to time.

I do hereby give my consent to receive such information through Email  Y  N SMS  Y  N Phone Calls  Y  N

**Additional Declarations (Tick as applicable)**

**Form 60** [Please fill the latest version of Form 60 as separate annexure]

**Form of Declaration to be filed by a person who does not have a permanent account number and who makes payment in cash in respect of transaction specified in clauses (a) to (h) of rule 114B.**

1. Full name and address of the declarant \_\_\_\_\_
2. Particulars of transaction : Opening of Saving/Current Account 3. Amount of the transaction: \_\_\_\_\_
4. Are you assessed to tax? Yes / No 5. If yes, (i) Details of Ward/Circle/Range where the last return of income was filed? \_\_\_\_\_
- (ii) Reasons for having PAN \_\_\_\_\_
6. Details of the document being produced in Support of address in column (1) \_\_\_\_\_

**Verification**

I \_\_\_\_\_, do hereby declare that what is stated above is true to the best of my knowledge and belief. Verified today, the \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_

Date \_\_\_\_\_, Place \_\_\_\_\_

Signature

**Close Relative Declaration (To be filled by the applicant's close relative if the applicant does not have any address proof)**

I hereby confirm that Mr. / Mrs. (Applicant Name\*) \_\_\_\_\_ who is desirous of opening an account with your Bank is my (Relationship\*) \_\_\_\_\_ he / She is residing with me since \_\_\_\_\_ (Month\*) \_\_\_\_\_ (year\*) at the below mentioned address:

Building Name\* \_\_\_\_\_ City\* \_\_\_\_\_  
 State\* \_\_\_\_\_ Country\* \_\_\_\_\_ PIN Code\* \_\_\_\_\_ Telephone Number\* \_\_\_\_\_

The applicant does not hold a documentary address proof in his / her independent name. Since the applicant is residing with me, the address proof in my name is being provided to the bank for the purpose of address verification. I have no objection towards receiving any correspondence from the bank in the name of applicant at my above-mentioned address. **I enclose herewith the below:**

1. Self-attested (Document Name\*) \_\_\_\_\_ as Identity Proof
2. Self-attested (Document Name\*) \_\_\_\_\_ as Address Proof

Name of the Declarant \_\_\_\_\_ Customer ID (If an existing customer) \_\_\_\_\_

Signature

**Signature Mismatch Declaration (in case of major mismatch customer needs to submit an affidavit)**

The signature on the ID proof / Address / Cheque provided is different from my signature in the Account Opening Form. Please consider the signature on the Account opening Form as my updated signature in your Bank records.

Old signature  
As per documents  
Existing Customer ID

\_\_\_\_\_

New signature  
as per account  
opening form

\_\_\_\_\_

I agree to indemnify and keep indemnified the Bank at all times from and against all cost, charges document, penalties (including attorney fees) suffered and/or incurred by for any act done or omitted to be done on account of the above declaration.

**Minor Declaration**

Type of Guardian :  Father  Mother  Court Appointed  Testamentary Guardian

Full Name of Guardian Mr.  Ms.  \_\_\_\_\_

I hereby declare that the date of birth of the minor who is my \_\_\_\_\_ is \_\_\_\_/\_\_\_\_/\_\_\_\_ and I am his/her natural and lawful guardian/ guardian appointed by court order, dated \_\_\_\_/\_\_\_\_/\_\_\_\_ (copy enclosed).

I shall represent the said minor in all future transactions of any description on the above account until the said minor attains majority. I shall indemnify the Bank against the claim of the above minor for any withdrawal/transactions made by me in his/her account.

Signature